

Economic impact assessment of Energy Taxation Directive on travel and tourism



Aviation Economic Contribution in Italy:

Aviation employs:



▶ **714,000 people**

in Italy

▶ **12,260 people**

in Lazio

Contributes:



2.7% to its GDP

What will the impact of an aviation fuel tax be?



An aviation fuel tax will add to the cost of flying for consumers.

This increase in prices could be as high as 5.4% for intra-EU flights to Lazio and +6.2% for Italy.

In 2033, the increase in passenger fares due to the aviation fuel tax is expected to **reduce demand for air travel by 6.3% in Lazio and by 6.1% in Italy**, 20% of which will divert to non-EU destinations outside the EU.



While taxing aviation fuel will lead to **additional tax revenue** totalling €862.6 million for Italy, **these revenues will come at the cost of economic growth and jobs.**



-€4.1 billion in Italian GDP



-€640 million in Lazio alone



-39,200 jobs in Italy



-5.5% in tourism visitors to Italy and

-€5.4 billion in tourism expenditure



(-€579 million overall in Lazio).



Aviation path towards decarbonisation:

Over €33,5bn of ETS compliance costs until 2030.

Over €14,8bn invested in SAF until 2030.

€165bn invested in new aircraft until 2030.

Up to 10% of CO₂ emissions saving with a genuine SES without introducing additional costs.

